

Welborn Baptist Foundation Application

Eligibility Quiz

For all questions below, "organization" refers to the organization applying as a single applicant or as a fiscal agent of a collaboration.

Q1 *Is your organization, a nonprofit, church, school or university?

Response – Yes/No

Q2 *Is your organization a unit of local government other than a public-school corporation or university?

E.g., a department or division of municipal city, county or townships government or a public library system.

Response – Yes/No

Q3 *Is your organization currently recognized by the IRS as a 501(c)(3)?

Response – Yes/No

Q4 *Is your organization located in one of the below counties and/or will this request provide services to at least one of these counties?

Illinois: Gallatin, Wabash, Wayne, White, Saline

Indiana: Dubois, Gibson, Perry, Pike, Posey, Spencer, Vanderburgh or Warrick

Kentucky: Henderson

Response – Yes/No

Q5 *Please confirm that you have reviewed the Welborn Baptist Foundation's priority funding areas.

The funding areas are:

Early Learning

Healthy Eating & Active Living

Christ-Centered Living

Nonprofit Excellence

Please see our Paths to Impact on our website for more information.

Response – Yes/No

Q6 *Do you expect the outcomes of your request to fall within or significantly support at least one or some combination of the Foundation's priority areas?

Priority Funding Areas:

Early Learning

Healthy Eating & Active Living

Christ-Centered Living

Nonprofit Excellence

Response – Yes/No

INTRODUCTION TAB

Hello, Applicant's Name

Welcome to the Welborn Baptist Foundation's funding application.

Over the next few pages, you will be asked questions about your organization and project. All required fields are noted with a red asterisk. Once all required questions have been answered, you will see a green checkmark appear on the tab for that page, located on the right-hand side of your screen.

The portal will save your responses every time you click out of a field, as well as every 30 seconds. At any time, you may click the save and come back later button, which will also save your responses and return you to the main page of the portal.

If you have any questions about the application, please contact Welborn Baptist Foundation at grants@welbornfdn.org or (812)-437-8260.

Additionally, if you receive any system error messages while using this application, please send an email to support@givingdata.com, and CC grants@welbornfdn.org, describing the issue you encountered.

GENERAL INFORMATION TAB

Q1 *Which WBF Impact Area are you applying for?

At this time, we are only accepting applications for Healthy Eating and Active Living or Early Learning. If your organization focuses on Christ Centered Living, we will be accepting applications for that impact area in 2023.

Response – Healthy Eating and Active Living or Early Learning (currently accepting applications)

Q2 *Is this application being submitted on behalf of a formal collaboration?

There are many types of collaborations; formal or informal arrangements of individuals/organizations who work together for a common purpose. This question is referring to a specific type of partnership called “formal collaboration.”

Please ONLY select YES if you meet or during the grant period will work towards ALL criteria below. Selecting YES will add to your application a set of unique questions reserved for formal collaborations. If your collaborative work does not meet ALL criteria below, please select NO and describe the collaborative work you are a part of in the narratives of your application.

- Collaboration members are clearly identified.
- Collaboration members plan to work together beyond the grant period.
- Collaboration members have in place or will have a shared mission, shared goals; shared decision-makers and shared resources.
- Collaboration members have or will have formalized roles and responsibilities.
- All collaboration members have or are willing to sign a collaboration agreement. (A generic collaboration template is available in Document Attachments tab. Please advise legal counsel for your organization if needed)

Response – Yes/No

Q3 *Is your organization interested in Nonprofit Excellence support?

Strong nonprofit organizations have effective leaders (board and staff) and fully functional internal systems to create lasting impact within their service sector, the larger nonprofit sector and the community. In this optional section you can apply for funds for Nonprofit Excellence activities such as custom consulting for leadership/board development, human resources consulting, continuing education for leadership team, technology upgrades, etc.

Response – Yes/Interested but not at this time/No

OVERVIEW INFORMATION TAB

If you are applying as a collaboration, please provide the organization information that will be the fiscal agent for the collaboration.

Q4	*Organization Name	<input type="text"/>
Q5	*Country	<input type="text"/>
Q6	*Address 1	<input type="text"/>
Q7	Address 2	<input type="text"/>
Q8	City	<input type="text"/>
Q9	State	<input type="text"/>
Q10	Zipcode	<input type="text"/>
Q11	*Telephone Number	<input type="text"/>
Q12	Fax Number	<input type="text"/>
Q13	*Federal Tax ID	<input type="text"/>
Q14	Website Address	<input type="text"/>

Request Overview

Q15 *Total Organization Annual Expense Budget

Fiscal Year Ending:

Expenses

Request Overview

Q16 *Application Request Title

If this request is a continuation of a previously funded project, please consider using the same project title for consistency.

Q17 *Anticipated Project Start Date

Q18 *Anticipated Project End Date

Q19 *What county/counties will you serve with this request, if approved?

(Check all that apply)

- | | | |
|-----------------|-------------|---------------|
| Dubois, IN | Gibson, IN | Perry, IN |
| Pike, IN | Posey, IN | Spencer, IN |
| Vanderburgh, IN | Warrick, IN | Henderson, KY |
| Gallatin, IL | Saline, IL | Wabash, IL |
| Wayne, IL | White, IL | |

CONTACT INFORMATION TAB

Q20 *Primary Grant Contact

Enter at least 1 and no more than 2 contacts.

Q21 *Secondary Grant Contact

Enter at least 1 and no more than 2 contacts.

Q22 *Evaluation Contact

Please select an evaluation contact who will be knowledgeable about the project's evaluation activities and oversee grant reporting, e.g., conducting evaluation, coordination contacts with third-party consultants.

Enter at least 1 and no more than 2 contacts.

REQUEST INFORMATION TAB

Q23 *Please provide a brief description of your request. What are you proposing and what impact do you expect?

This summary is intentionally brief and will be used in internal review documents and award announcements. Think about your "elevator speech". How would you summarize the key points of the project and the project's outcomes in under two minutes so a listener would have a clear understanding? (100 words max)

Q24 *Please provide more detail about your request.

Please make sure you clearly describe all elements included in the request, e.g., staffing, capital, evaluation, consultants, programming, operations. (300 words max)

Q25 *What is your "why"? Why are you doing this project? (300 words max)

Q26 *Please provide details of who will benefit from the request.

For example, internal staff, other nonprofits, churches, city residents, students, country residents, neighborhood residents, residents in poverty. Provide as much detail as you can on geography, demographics, and unique characteristics or traits. (200 words max)

Q27 *Why are you asking for support for this request now? What timeframe will the requested funding cover? Do you expect any changes or differences in the activities of your request over the funding period? Please explain. (200 words max)

ORGANIZATION/FORMAL COLLABORATION

INFORMATION TAB – Branch logic used for organization/formal collaboration to determine appropriate questions

Collaboration – Response was No on General Information Tab.

Q28 *What is your organization's mission statement?

Q29 *Does your organization have a non-discrimination statement that meets all legal requirements and is followed by the organization?

Response – Yes/No

Q30 *Please discuss the organization's current plan (and the Board's commitment) to diversify funding sources which will help sustain this request and other programs and activities of the organization.

Board commitment could include financial giving, volunteering, attendance, and advocacy. (200 words max)

Q31 * What significant internal or external changes have taken place in the last 12 months, that are crucial to your work?

Examples of internal changes include personnel role/responsibility changes, board member changes, professional development, infrastructure.

Examples of external changes include legislation, economy, revenue sources, collaborations and partnerships. (200 words max)

Q32 *What significant changes, both internal and external, do you foresee in the next 12 months?

Examples of internal changes include personnel role/responsibility changes, board member changes, professional development, infrastructure.

Examples of external changes include legislation, economy, revenue sources, collaborations and partnerships. (200 words max)

Q33 Please tell us about any partnerships and/or informal collaborations you are a part of that are relevant to your request. Include the purpose of the partnership, goals, members, and expected outcomes and impacts. (300 words max)

Formal Collaboration – Response was Yes on General Information Tab.

Q34 *Does each organization involved in the collaboration have a non-discrimination statement that meets all legal requirements and is followed by the organization?

Response – Yes/No

Q35 *Please list partner organizations of the collaborative and the roles of each organization in the collaboration. (200 words max)

Q36 *Please discuss the collaboration’s shared goals to address complex issues.

Examples of complex issues include kindergarten readiness, poverty, childhood obesity rates, neighborhood redevelopment, etc. (200 words max)

Q37 *What significant internal or external changes have taken place in the last 12 months, that are crucial to the collaboration’s work?

Examples of internal changes include personnel role/responsibility changes, board member changes, professional development, infrastructure.

Examples of external changes include legislation, economy, revenue sources, and partnerships. (200 words max)

Q38 *Please discuss the collaboration’s current plan to diversify funding sources which will help sustain this request and other programs and activities of the collaboration. (200 words max)

OUTCOMES AND IMPACT TAB

Information on Welborn Baptist Foundation's priority strategy areas and desired community impacts can be found here: Paths to Impact (<https://www.welbornfdn.org/path-to-impact-library/>)

Below, please only select the Foundation strategies that most closely align with and are relevant to your request. Evaluation will be required to measure progress during the grant period for a final Impact Report.

Note: If your organization has interest in applying for organizational or leadership capacity building, you will be asked to select these outcomes as part of the questions in the Nonprofit Excellence tab. Applying for NPE funds is optional.

Q39 * Healthy Eating and Active Living Outcomes

Foundation strategies are:

- Nutritious Food & Beverage Access and Promotion – Creating policy, systems, and environmental changes that increase opportunities for healthy eating.
- Physical activity access and promotion – Creating policy, systems, and infrastructure changes that increase opportunities for active living.
- Creating opportunities for healthy choices across settings - Implementing sustainable changes and system-wide opportunities in community settings, e.g., churches, schools, workplaces.
- Healthy Living - Encouraging individuals to adopt a HEAL lifestyle.

Q40 *Christ-Centered Living Outcomes

Foundation strategies are:

- Christ-centered nonprofit impact - Christ-Centered nonprofits and collaborations effectively connecting with residents and providing equitable access to resources, programs, and services to help them flourish.
- Christ-centered collaborative efforts - Christ-Centered nonprofits and churches facilitating collaborative efforts with other each other, secular nonprofits/organizations, schools, and other stakeholders to meet community needs that contribute to flourishing.
- Mobilized, activated, and equipped churches - Churches and Christ-Centered nonprofits efforts to mobilize, activate, and equip the Church for/to effective cross-cultural ministry, community service and evangelism.

Q41 * Early Learning Outcomes

Foundation strategies are:

- Family Engagement – Helping families understand the importance of early learning and equipping them with best practice parenting tools.
- Provider Effectiveness – Equipping early learning providers with the tools to create high quality learning settings.
- Affordable High-Quality Enrollment – Supporting multi-sector efforts to make high quality learning environments more accessible to families.
- Academic Supports – Funding programs by community partners focused on narrowing the learning gap among elementary school students.

Q42 Other Outcomes

Other related outcomes supporting and advancing Early Learning, Healthy Eating & Active Living and/or Christ-Centered Living. Enter no more than 4 item(s).

Q43 What results or outcomes are you expecting from this project? Outcomes are the changes in knowledge, attitude, behavior, or conditions you expect to see because of your efforts.

Examples of changes include improved skills or knowledge, changed attitudes or behaviors in those you serve, improved systems, policy changes/improvements, collaboration development. (300 words max)

Q44 *What gives you confidence that your request will advance outcomes, i.e., changes in the priority strategy area selected?

If applicable, please cite research, name of best practice model, published data, historical effectiveness or other information upon which your request (including innovative ideas,) is based and describe the difference (if any) between the evidence base and your proposed implementation. (200 words max)

Q45 If you have identified consultants or firms to provide third-party evaluation activities for this request, please provide the consultant/firm contact information.

Please provide:

- o Name of Consultant Firm
- o Contact First Name
- o Contact Last Name
- o Contact Mailing Address, City, State, ZIP
- o Contact Email Address
- o Contact Phone Number

NONPROFIT EXCELLENCE TAB - Branch logic used to determine if the tab will appear to complete

NPE Funding – Response was Yes on General Information Tab. Tab will not appear if the response was Interested But Not at This Time or No.

Only apply for NPE funding if your organization/collaboration has need and is able to commit the appropriate time and attention required to advance outcomes of organizational capacity building. These questions are completely optional and evaluated separately from other project or program requests. The outcome of your grant request for other projects is not determined by whether or not you apply for NPE dollars.

Information on Welborn Baptist Foundation's Nonprofit Excellence desired short-term, mid-term outcomes and desired community impacts can be found in here: [Review the Nonprofit Excellence Path to Impact.](#)

Strong nonprofit organizations and collaborations have effective leaders (board and staff) and fully functional internal systems to create lasting impact within their service sector, the larger nonprofit sector and the community. In this section, you can apply for funds for activities like custom consulting for leadership/board development, human resources consulting, continuing education for leadership team, technology upgrades, etc.

Q46 *Describe what capacity building and/or leadership development are you proposing. What are you proposing and what overall impact do you expect?

Note: This summary will be used in internal review documents and award announcements. Think about your "elevator speech". How would you summarize the key points of the project and the project's outcomes in under two minutes so a listener would have a clear understanding? (100 words max)

Q47 *Please describe the project elements in detail for each proposed capacity building activity.

A complete response will provide specifics on how the requested dollars will be used to address each of the activities and describe the benefits to the organization/collaboration. (100 words max)

Q48 *Please provide details of who will benefit from the request, e.g., staff, other nonprofits, board/advisory members, a collaborative's members/participants. (200 words max)

Q49 *Why are you asking for support for this request now?

What timeframe will the requested funding cover? Do you expect any changes or differences in the activities of your request over the funding period? Please explain. (200 words max)

Q50 *Are there other secured funding sources that will support this proposal?

What will be the need, if any, to maintain funding to support this activity on an ongoing basis? (150 words max)

Q51 *What, if any, significant changes have taken place in the last two years that cause you to seek support?

e.g. personnel changes, reorganization of staff responsibilities, funding sources, or leadership/board composition. For collaborations e.g. collective approach needed, minimize duplication of services. (200 words max)

Q52 *What are some of the potential risks and challenges over the course of the grant that could threaten to complicate or derail your capacity building goals? (200 words max)

Q53 *Who will be responsible among staff or board, or within the collaboration, for implementing and overseeing the ongoing success from the capacity building work described above? What are their qualifications and experience? (200 words max)

Q54 *Have members of your organization or collaboration leadership participated in professional development opportunities which resulted in certification or additional credentials?

If so, please describe. (200 words max)

Q55 *Please describe any formal leadership effectiveness activities, development/facilitation in which your organization or the collaboration has been engaged in the past two years using outside consultants.

Please provide the name(s) of the consultant/firm you worked with, if applicable. (300 words max)

Q56 If you have identified consultants or firms to supply the requested leadership development/nonprofit excellence activities for this request, please provide the consultant/firm contact information.

Please provide:

- Name of Consultant Firm
- Contact First Name
- Contact Last Name
- Contact Mailing Address, City, State, ZIP
- Contact Email Address
- Contact Phone Number

Outcomes

Outcomes are the changes in knowledge, attitude, skills, or conditions you expect to see as a result of your efforts. Please review the [Nonprofit Excellence Path to Impact](#).

Q57 *Please select which Foundation strategies most closely align with your project.

Be sure to only select those that are relevant to your request. You will be asked to explain how your request aligns with each strategy area you select. Evaluation of progress will be part of all NPE grants.

Foundation strategies are:

- Leadership Essentials – Equipping nonprofit leaders with knowledge of key principles and competencies for nonprofit effectiveness (Basic pillars: strategic planning, finance, fundraising, marketing, evaluation, governance).
- Leadership Excellence – Equipping nonprofit leaders with advanced skills and abilities for vision alignment, shared cultural focus on mission and an effective organization.
- Community Leadership - Equipping nonprofit leaders to become advocates for sector change and catalysts for community impact.

Q58 * What results or outcomes are you expecting from this project? Outcomes are the changes in knowledge, attitude, behavior, or conditions you expect to see because of your efforts.

Examples of changes include improved skills (board/staff), more efficiency in service levels, changed knowledge, attitudes and/or behaviors (board/staff), plans developed such as financial, strategic, evaluation, communications and/or marketing, collaboration development facilitation. (300 words max)

Q59 *What gives you confidence that your request will advance outcomes, i.e., changes and improvements in the priority strategy area selected?

Examples of changes include improved skills (board/staff), more efficiency in service levels, changed knowledge, attitudes and/or behaviors (board/staff), plans developed such as financial, strategic, communications and/or marketing, collaboration development facilitation. (300 words max)

BUDGET INFORMATION TAB

Q60 *Total Projected Program Costs Year 1

Q61 Total Projected Program Costs Year 2
Only provide if requesting two years of funding; otherwise, leave blank.

Q62 *Total Requested from WBF for Year 1

Q63 Total Requested Amount Year 2
Only provide data if you are seeking two years of funding; otherwise, leave blank.

Q64 *Detailed Project Budget
Complete the file at the link below "Download Template File". Once complete, please upload the file. You must use the Foundation's Budget Template to submit your detailed budget information.

DOCUMENT ATTACHMENTS TAB – Branch logic used for organization/formal collaboration to determine appropriate questions

Formal Collaboration – Response was No on General Information Tab

Q65 *Board Roster

Q66 *Financial Statements

Please provide audited financial statements, if available. If not, please provide reviewed financial statements or a 990 filing.

Formal Collaboration – Response was Yes on General Information Tab

Please provide information for the organization designated as the fiscal agent for the collaboration.

Q67 *Board Roster

Q68 *Financial Statements

Please provide audited financial statements, if available. If not, please provide reviewed financial statements or a 990 filing.

Q69 *Collaboration Agreement

Please upload a formal collaboration agreement or MOU executed by all members.

A generic collaboration template is available to download. Please advise legal counsel for your organization if needed.

Q70 Please provide any other relevant documents relating to the collaboration such as work plans, etc.